

# **Investigation of Relationship between Train Speed and Bolted Rail Joint Fatigue Life Using Finite Element Analysis**

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**1 ABSTRACT**

2 Reducing the allowable operating speed or placing temporary speed restrictions are common  
3 practices to prevent further damage to the track when defects are detected related to certain track  
4 components. However, the speeds chosen for restricted operation are typically based on past  
5 experience without considering the magnitude of the impact load around the rail joints. Due to  
6 the discontinuity of geometry and track stiffness at the bolted rail joints, an impact load always  
7 exists. Thus, slower speeds may not necessarily reduce the stresses at the critical locations  
8 around the rail joint area to a safe level. Previously, the relationship between speed and the  
9 impact load around the rail joints has not been thoroughly investigated. Recent research  
10 performed at the University of Illinois at Urbana-Champaign (UIUC) has focused on  
11 investigating the rail response to load at the joint area. A finite element model (FEM) with the  
12 capability of simulating a moving wheel load has been developed to better understand the stress  
13 propagation at the joint area under different loading scenarios and track structures. This study  
14 investigated the relationship between train speed and impact load and corresponding stress  
15 propagation around the rail joints to better understand the effectiveness of speed restrictions for  
16 bolted joint track. Preliminary results from this study indicated the contact force at the wheel-rail  
17 interface would not change monotonically with the changing train speed. In other words, when  
18 train speed was reduced, the maximum contact force at the wheel-rail interface may not  
19 necessarily reduce commensurately.

20

21 *Keywords:* Rail transit infrastructure, bolted rail joints, rail joint maintenance, finite element analysis,  
22 moving wheel loading, speed restriction, fatigue

23

24

## 1 INTRODUCTION

2 Two neighboring rails need to be connected to provide a uniform running surface for trains. Using  
3 rail joints or welding rails (i.e. continuous welded rail) are the two main methods of joining the  
4 rails together. With the increasing popularity of continuously welded rail (CWR) due to many  
5 maintenance and service life benefits, the number of in-service bolted joints has reduced  
6 significantly, and rail joint research has also decreased as a result. However, many bolted joints  
7 remain in the track, especially in the rail transit systems. Because of the unique loading  
8 environment in rail transit systems, such as high-frequency, high-repetition (i.e., number of load  
9 replications), defects associated with bolted rail joints still pose safety and operational challenges.

10 Rail end bolt-hole cracks and upper fillet cracks are two of the major challenges, which  
11 can cause a rail break or even loss of rail running surface. Previous research has concluded that  
12 the stress concentration around the rail end bolt-hole and the rail upper fillet areas are the primary  
13 reason for crack initiation and propagation (1-3). Without proper methods to identify the defects  
14 in the rail joints in a timely manner, the risk for damage to the track structure and/or derailments  
15 is higher (4, 5).

16 To reduce the risk of accidents caused by potential failure of the track, temporary speed  
17 restrictions are typically applied to the sections where defects are detected. In October 2000, over  
18 1,800 emergency speed restrictions were imposed and a nationwide track investigation and  
19 replacement program was conducted after Hatfield derailment in the United Kingdom (6). In  
20 February 2015, the Washington Metropolitan Area Transit Authority (WMATA) decided to slow  
21 down trains on some sections as a safety precaution to prevent incidents with rails that were  
22 potentially cracked or broken (7). Intuitively, to slow down trains would reduce the dynamic load  
23 on the rails and other track components. Due to the differences between track structures and  
24 operation practices, the speed restrictions among different freight railroads and transit agencies  
25 vary and are often based on past experience. Due to the discontinuity of geometry and track  
26 stiffness at the bolt rail joints, an impact load will always exist. Thus, slower operation speed may  
27 not necessarily reduce the stresses at the critical locations around the rail joint area to a safe level.  
28 Furthermore, the relationship between the rail stresses at the joint area and the operation speed has  
29 not been thoroughly investigated.

30 Recent research performed at the University of Illinois at Urbana-Champaign (UIUC) has  
31 focused on investigating the rail responses at the joint area. A finite element (FE) model has been  
32 developed to better understand the stress propagation at the joint area with different loading  
33 scenarios and track structures. This study investigated the relationship between train speed and the  
34 stresses around the rail end bolt-hole and upper fillet areas, which were identified as the most  
35 critical locations (8), with the objective of better understanding the effectiveness of speed  
36 restrictions. The predicted fatigue life of rail joints under different train speeds were also studied.  
37 Results indicate that the stresses in critical rail locations were not proportional to train speed, which  
38 does not align with conventional wisdom. In other words, lower train speeds do not necessarily  
39 ease the stress concentration around the joint area and consequently extend the fatigue life of rail  
40 joint.

## 41 OBJECTIVE AND SCOPE

42 The objective of this study is to investigate the relationship between the stress distributions and  
43 the consequent fatigue life at the critical locations around the rail joint area and train speed.  
44 Specifically, stresses at the rail-wheel contact interface, the rail end bolt-hole, and the rail end  
45 upper fillet will be investigated with the objective of evaluating the effectiveness of speed  
46

1 restrictions. A FE model that was previously developed to study optimal joint bar configurations  
2 (8, 9) was adapted to simulate moving wheel loadings with various train speeds. The fatigue life  
3 of upper fillet area was also estimated with a fatigue life predictive model based on results from  
4 the FE analysis. Findings from this study can help to better understand the relationship between  
5 train speed and the fatigue life of rail joint and will aid in the refinement of future guidelines for  
6 speed restrictions to be more reflective of the stress state of the track and its components.

## 7 8 **NUMERICAL SIMULATION APPROACH**

9 A commercially available software known as *Abaqus/CAE* was selected to perform the FE  
10 simulations. A linear finite element model of rail joint system that was previously developed,  
11 calibrated, and validated was further refined to simulate the dynamic response of the rail joint  
12 system to the impact load caused by moving wheels. For the fatigue life analysis, the  
13 commercially available fatigue life analysis software *fe-safe* was selected to perform the  
14 prediction. The loading history of the moving wheel passing the gap of the rail joint obtained  
15 from the dynamic FE analysis was then used as the input for the fatigue life prediction, the  
16 estimated fatigue life (total cycle number of wheel passing before damage) was obtained as the  
17 results of the fatigue life analysis. The procedure of bolted rail joint FE analysis and fatigue life  
18 analysis is illustrated in **Figure 1**.

### 19 20 **Dynamic FE Analysis Model**

21 In order to gain insight into the response of the rail joint due to the impact loading caused by  
22 each wheel pass, a dynamic FE model was developed using *Abaqus/CAE* Explicit (**Figure 2**).

23 The 115RE rail and standard joint bars were selected to represent a typical joint used in rail  
24 transit systems in the United States. The centermost crosstie spacing was 18 in. (45.7 cm), and  
25 other crossties were spaced at 22.5 in. (57.2 cm) on center. The total length of each rail was 216  
26 in. (548.6 cm), based on the sensitivity analysis of rail length published in an earlier publication  
27 (8), the length of each rail modeled with 3-D deformable solid elements set to 36 in. (91.4 cm),  
28 and the remaining 180 in. (457.2 cm) of each rail was simplified by assigning rail section properties  
29 to linear beam elements. The gap ( $w$ ) between sending rail and receiving rail was set to  $w = 0.125$   
30 in. (0.318 cm), and the initial height mismatch ( $h_{mi}$ ) between the sending rail and receiving rail  
31 was also introduced in this dynamic FE model to better simulate the geometric imperfections at  
32 the rail joints caused by poor assembly, ground settlement, etc. Based on a similar study of the  
33 mechanical responses to the height mismatch at the rail joint (10), a height mismatch of  $h_{mi} = 0.005$   
34 in. (0.013 cm) was selected to obtain the rail response to the impact load when the wheel passing  
35 the gap. For the geometry of wheel, the diameter of wheel was set to  $R = 17$  in. (43.2 cm), which  
36 was a typical size of railcar wheel used in heavy rail transit systems, such as the MTA New York  
37 City Transit Authority. Due to the fact that the behavior of rail joint system was primarily studied  
38 in the vertical plane and the models were loaded vertically and symmetrically in the longitudinal  
39 direction of the rail, the railcar wheel was modeled as a cylinder without a flange. **Figure 3** shows  
40 the components of FE model generated in the simulation.

### 41 42 *Material Properties*

43 All the parts (i.e. wheel, rail, rail joint) were assumed to behave elastically in the dynamic FE  
44 analysis and a correction of long-term behavior of materials was performed in conjunction with  
45 the fatigue life analysis. The Young's modulus, Poisson's ratio, and the density of the wheel, rails,  
46 rail joints, and bolts were assigned as 29,000 ksi (199.9 GPa), 0.33, and 0.283 lb/in<sup>3</sup> (7,833.4

1 kg/m<sup>3</sup>), respectively. The supporting system (e.g. crosstie, ballast, etc.) was represented in the  
 2 model by linear spring and dashpot elements, with details of the simplifications included in an  
 3 earlier publication (8).  $k_t$  and  $C_t$  were the spring stiffness and damper coefficients, and the  
 4 equivalent springs and dampers were ones contributed from the crosstie, rail pad, ballast, subgrade,  
 5 etc. Using a track modulus of 4,000 psi (27.58 MPa) provided by NYCTA and results from  
 6 previous research pertaining to equivalent springs and dampers,  $k_t = 90,000$  lbf/in. (15,761 kN/m)  
 7 and  $C_t = 90$  lbf·s/in. (15.76 kN·s/m) were selected. Similarly,  $k_w$  and  $C_w$  were the spring stiffness  
 8 and damper coefficient of springs representing the suspension system of a train car and  $k_t = 1,000$   
 9 lbf/in. (175.13 kN/m) and  $C_t = 0.8$  lbf·s/in. (0.14 kN·s/m) were selected, which are consistent with  
 10 other studies (10,11).

### 12 *Contact Interactions*

13 Contact interactions between components were formulated using surface-to-surface contact  
 14 discretization, and a master-slave surface pair was defined for each contact pair. This contact  
 15 formulation method prevents large and undetected penetrations from nodes on the master surface  
 16 into slave surface, providing more accurate stress and strain results compared with other methods  
 17 (12). The basic Coulomb friction model with the penalty friction formulation was used to simulate  
 18 the frictional force response at the contact interface. The maximum allowable frictional stress is  
 19 related to contact pressure by the coefficient of friction (COF) between contacting bodies. The  
 20 COFs of the contact pairs in the model were determined from literature and are summarized in  
 21 **Table 1** (13, 14).

### 23 *Load and Boundary Conditions*

24 For loading conditions, since the stress distribution between the threaded bolt and nut is not the  
 25 primary zone of interest in this study, the combination of the bolt, nut, and washer was simplified  
 26 into a single component. The bolt torque moment was represented by bolt preload calculated with  
 27 Equation 1 by the bolt torque moment and bolt diameter (15):

$$28 \quad P_b = \frac{T}{KD} \quad (1)$$

29 where

31  $P_b$  = bolt preload (lbf.);

32  $T$  = bolt torque moment (lbf·in.);

33  $K$  = coefficient of the bolt torque moment (43.8 - 56.2); and

34  $D$  = bolt diameter (in.).

35  
 36 The bolts used for the 115RE rail joints had a diameter  $D$  of 1 in. (2.54 cm), the torque  
 37 moment  $T$  was chosen as 4,425 lbf·in. (500 N·m), and  $K = 45$  was selected based on previous  
 38 research (8). Thus, the bolt preload  $P_b$  was calculated as 22,000 lbf. (97.86 kN) per bolt. The axle  
 39 load of 16,500 lbf. (73.40 kN) from train car was first applied on a spring element which  
 40 represented the suspension, and then was vertically passed to the wheel. For boundary conditions,  
 41 the displacements of each component at lateral and longitudinal direction of the rail were limited  
 42 since the behavior of rail joint system was primarily studied in the vertical direction.

43 In addition, because the explicit solver was used for the dynamic FE analysis, the time  
 44 increment size must be limited to a very small number to avoid numerical stability and

1 convergence issues, and after a sensitivity study of the time increment size was conducted  
 2 0.0001s/step was selected. All of the constants and variables that were considered in the dynamic  
 3 FE model are summarized in **Table 2**.

#### 5 **Fatigue Life Analysis**

6 The fatigue life analysis was performed primarily based on the load history and stresses  
 7 distribution calculated from the dynamic FE models. In addition to the FE analysis results,  
 8 information of material properties, as well as the selection of the methods of fatigue algorithm and  
 9 mean stress correction, were of great importance during the fatigue analysis. *fe-safe* was selected  
 10 to perform the fatigue analysis for bolted rail joints taking into consideration the effects of various  
 11 impact loads caused by various wheel speeds. The methodology used in this study is illustrated in  
 12 **Figure 4**.

#### 14 *Loading History*

15 The wheel-rail contact force history obtained from the dynamic FE analysis was used as the load  
 16 history for each cycle of wheel passing and was input directly into *fe-safe*. This load history was  
 17 utilized as the base load, and was factored using a load factor function. The estimated fatigue life  
 18 could be considered as the total cycles of loading that the system has experienced before damage  
 19 occurs, namely, the total number of wheels passing over the rail joint before damage initiates.

#### 21 *Material Properties of Fatigue Life Analysis*

22 Based on a test report provided by NYCTA, the ultimate tensile strength (UTS) of the steel used  
 23 for 115RE rail was approximately 177.0 ksi (1,220 MPa), strength at  $10^7$  cycles (Fatigue Limit)  
 24 was 61.5 ksi (424 MPa), which were two key parameters used for the fatigue life analysis. The  
 25 fatigue limit represents a cyclic stress amplitude below which the material does not fail and could  
 26 be cycled indefinitely (i.e. an infinite fatigue life). For ductile steel specifically, the fatigue limit is  
 27 the strength of the material at  $10^7$  cycles of loading. In other words, if the steel structural system  
 28 could experience at least  $10^7$  cycles of loading without cracking or other damage, it is assumed  
 29 that no fatigue damage would occur under the same loading conditions (16).

#### 31 *Fatigue Analysis Algorithms*

32 The Brown-Miller criterion was selected for this specific fatigue analysis, which gave the most  
 33 realistic fatigue life estimates for ductile metals. The Brown-Miller equation suggests that the  
 34 maximum fatigue damage occurs on the plane which experiences the maximum shear strain  
 35 amplitude, and that damage is a function of both this shear strain amplitude ( $\Delta\gamma_{max}/2$ ) and the  
 36 normal strain amplitude ( $\Delta\varepsilon_n/2$ ). Accordingly, different from the conventional strain-life equation  
 37 (Equation 2), the Brown-Miller equation (Equation 3) alters the left-hand side of the equation with  
 38 the addition of shear strain amplitude and normal strain amplitude (17).

$$\frac{\Delta\varepsilon}{2} = \frac{\sigma'_f}{E} (2N_f)^b + \varepsilon'_f (2N_f)^c \quad (2)$$

41 where

42  $\Delta\varepsilon/2$  = applied strain amplitude;

43  $2N_f$  = endurance in reversals;

44  $\sigma'_f$  = fatigue strength coefficient;

1  $\varepsilon'_f$  = fatigue ductility coefficient;  
 2  $b$  = fatigue strength exponent; and  
 3  $c$  = fatigue ductility exponent.  
 4

$$\frac{\Delta\gamma_{max}}{2} + \frac{\Delta\varepsilon_n}{2} = C_1 \frac{\sigma'_f}{E} (2N_f)^b + C_2 \varepsilon'_f (2N_f)^c \quad (3)$$

5  
 6 where

7  $\Delta\gamma_{max}/2$  = shear strain amplitude;  
 8  $\Delta\varepsilon_n/2$  = normal strain amplitude;  
 9  $C_1 = 1.65$  (constant); and  
 10  $C_2 = 1.75$  (constant).  
 11

12 The constants  $C_1 = 1.65$  and  $C_2 = 1.75$  were derived based on the assumption that cracks  
 13 initiate on the plane of maximum shear strain. However, for complex variable amplitude loading,  
 14 it was found that better agreement with test results was obtained by assuming that the most  
 15 damaged plane was the one that produced the highest value of  $(\Delta\gamma_{max}/2 + \Delta\varepsilon_n/2)$ . For that case,  
 16 constants  $C_1$  and  $C_2$  will have slightly different values on this plane. Nevertheless, the values shown  
 17 in Equation 3 could be applied generally (18).  
 18

### 19 *Mean Stress Corrections*

20 Typically, it is common for a load history to have a non-zero mean stress,  $\sigma_m$ , which is defined in  
 21 Equation 4. The fatigue performance would vary as the mean stress changes. The influence of  
 22 mean stress can be characterized as the influence of stress amplitude,  $\sigma_a$ , the distance of minimum  
 23 stress to maximum stress in a fatigue loading cycle (Equation 5).  
 24

$$\sigma_m = \frac{\sigma_{max} + \sigma_{min}}{2} \quad (4)$$

$$\sigma_a = \frac{\sigma_{max} - \sigma_{min}}{2} \quad (5)$$

26  
 27 where

28  $\sigma_m$  = mean stress (psi);  
 29  $\sigma_a$  = stress amplitude (psi);  
 30  $\sigma_{max}$  = maximum stress (psi); and  
 31  $\sigma_{min}$  = minimum stress (psi).  
 32

33 Generally, it can be observed that for mean stress, a tensile mean stress has a detrimental  
 34 effect on endurance cycles  $N_f$ , whereas a compressive mean stress has a beneficial effect. For  
 35 stress amplitude, the endurance cycles  $N_f$  increases as the applied stress amplitude  $\sigma_a$  decreases  
 36 (19). To correct the influence of mean stress, the Morrow mean stress correction was adopted for  
 37 Brown-Miller criterion. After the application of Morrow mean stress correction, the Brown-Miller  
 38 equation (Equation 3) becomes Equation 6, with a corrected elastic term by subtracting the mean  
 39 normal stress on the plane,  $\sigma_{n,m}$  (20).  
 40

$$\frac{\Delta\gamma_{max}}{2} + \frac{\Delta\varepsilon_n}{2} = C_1 \frac{(\sigma'_f - \sigma_{n,m})}{E} (2N_f)^b + C_2 \varepsilon'_f (2N_f)^c \quad (6)$$

1  
2 where

3  $\sigma_{n,m}$  = mean normal stress (psi).  
4

## 5 DISCUSSION OF THE RESULTS

6 Critical outputs from the dynamic FE model, such as the wheel-rail contact force, Von Mises stress  
7 around rail end bolt-hole, Von Mises stress at rail-end upper fillet, and the vertical displacement at  
8 rail-end, were analyzed. **Figure 5** shows examples of aforementioned parameters when the wheel  
9 was passing different locations around the joint calculated in the simulation at train speed of 20  
10 mph (32.1 km/h).

11 The loading history of the vertical contact force at the wheel-rail interface when the wheel  
12 was moving at a speed of 20 mph (32.1 km/h) is shown in **Figure 6**. It should be noticed that the  
13 original data from the simulation was the time history of wheel-rail contact force, and it was  
14 modified by changing the independent variable (x-axis) from the time to the relative wheel position  
15 on the rail surface. As such, the starting point was set to the left end of the joint bar and the ending  
16 point was set to the right end of joint bar as shown in the schematic drawings at the bottom of  
17 **Figure 6**. When the wheel was running on the sending rail approaching to the gap, the wheel-rail  
18 contact force was relatively stable, around 16,500 lbf. (73.4 kN), approximately the same value as  
19 the applied wheel load, with certain variation due to the wheel and track vibration. When the wheel  
20 rolled over the gap between the two rails, an unloading stage was observed. Once the wheel  
21 contacted with the second rail after passing the gap, a peak contact force (P1) of 40,832 lbf. (181.6  
22 kN), was recorded which was the response of the rail to the impact of the moving wheel. Another  
23 peak contact force (P2) showed up after P1, which was the response of the track system.

24 **Figure 7** shows the mechanical response of rail to the impact load due to the wheel rolling  
25 over the gap at various train speeds. **Figure 7(a)** plots all the peak wheel-rail contact force (P1)  
26 values for the different simulations that having different train speeds. Note the first peak contact  
27 force, P1, is always higher than the second peak contact force, P2 (21). By comparing the P1 values  
28 at different operation speeds, it is clear that the magnitude of P1 was not related to train speed in  
29 a linear manner. In other words, reducing train speed from 60 mph (96.6 km/h) to 5 mph (8.0 km/h),  
30 the peak wheel-rail contact force did not reduce monotonically. When the operation speed was 60  
31 mph (96.6 km/h), the value of P1 was 40,253 lbf. (179.1 kN), when the operation speed reduced  
32 to 50 mph (80.5 km/h) and 40 mph (64.4 km/h), P1 reduced to 37,800 lbf. (168.1 kN) and 36,500  
33 lbf. (162.4 kN), respectively. However, when the operation speed further reduced to 30 mph (48.3  
34 km/h) and 20 mph (32.1 km/h), P1 increased to 41,916 lbf. (186.5 kN) and 40,832 lbf. (181.6 kN),  
35 respectively. This finding was counterintuitive, and the same trend was also observed for the  
36 maximum Von Mises stress around the bolt-hole and upper fillet area in **Figure 7(b)** and **(c)**.

37 Prevailing rail industry knowledge would state that the contact force generally decreases  
38 monotonically decreasing train speed (21), but findings shown in **Figure 7** from this study are not  
39 in agreement with the literature. The concept that dynamic load increases with the traveling speed  
40 increases in the literature is based on the well-established vehicle-track interaction theory without  
41 considering the joints. However, there are two important differences between this study and  
42 existing literature: 1) the gap between the two rails and 2) the differential displacement of the two  
43 rails at the joint. Due to the gap between the two rails, the sending rail and the receiving rail will  
44 not have the same displacement at the same time. When the wheel is approaching the end of the



1 sending rail, the displacement of the end of the sending rail increases. The displacement of the  
2 sending rail will cause the joint bar to move together. The displacement of the joint bar will then  
3 cause the displacement of the receiving rail. The sending rail will reach its maximum displacement  
4 when the wheel is on top of the end of the rail (8), right before the wheel rolls over the gap.  
5 However, the receiving rail will not reach the same displacement simultaneously. The differential  
6 displacement of the two rails will cause additional height mismatch ( $h_w$ ) before the wheel hit the  
7 receiving rail (**Figure 8**). Previous research has shown the maximum contact force when the wheel  
8 hits the receiving rail increases as a function of height mismatch (10). **Figure 9** shows the height  
9 mismatch increased when the speed decreased. **Figure 8** and **9**, when combined, show that when  
10 the operation speed reduced, the rail height mismatch would increase, and as a result, the maximum  
11 contact force could increase. Due to the rail height mismatch at the joint and the relationship of  
12 the operation speed and the rail mismatch discussed above, the maximum contact force may not  
13 decrease monotonically with the operation speed decreases, as illustrated again in **Figure 10**.

14 Based on the results shown in **Figure 7(b)** and **(c)**, the stresses calculated around the bolt  
15 hole area were significantly smaller than the stresses around the upper fillet area, which was also  
16 shown in a previous study (8, 9). Based on this result, the rail-end upper fillet area was selected to  
17 perform the fatigue life analysis. **Figure 11** presents the fatigue life of the upper fillet predicted  
18 based on the loading history (see **Figure 6** for example) with the same configurations but different  
19 train speeds simulated in this study. Assume trains continue to operate at a speed of 60 mph (96.6  
20 km/h), the estimated fatigue life would be  $6.6 \times 10^5$  wheel passes. If a speed restriction was issued,  
21 and the speed reduced to 40 mph (64.4 km/h) or 10 mph (16.1 km/h), the estimated fatigue life  
22 would increase to  $4.2 \times 10^6$  or  $2.9 \times 10^6$  wheel passes, an increase of 536% and 339%, respectively.  
23 However, if the speed was reduced to 30 mph (48.3 km/h) or 20 mph (32.1 km/h), the estimated  
24 fatigue life would decrease to  $4.3 \times 10^5$  or  $1.7 \times 10^5$  wheel passes, a reduction of 74% and 35%,  
25 respectively. Also, the trend line of estimated fatigue life shows that the fatigue life at rail-end  
26 upper fillet was highly correlated with mechanical responses of rail (**Figure 7**), and the estimated  
27 fatigue life was negatively correlated with the impact load applied to the rail joint (i.e. maximum  
28 wheel-rail contact force).

## 30 CONCLUSIONS

31 This paper presents results from detailed FE simulations of the contact force at the wheel-rail  
32 interface, the stress distribution around the rail end bolt-hole, and rail end upper fillet areas under  
33 moving wheel loadings. Seven different train speeds, varying from 5 mph (8.0 km/h) to 60 mph  
34 (96.6 km/h), were simulated and compared to investigate the relationship between the fatigue life  
35 and train speed. The following conclusions can be drawn from the results of this study:

- 37 • At a rail joint, the contact force at the wheel-rail interface does not change monotonically  
38 with the changing train speed. When train speed was reduced, the maximum contact force  
39 at the wheel-rail interface may not necessarily reduce;
  - 40 • The non-monotonic relationship between the contact force at the wheel-rail interface and  
41 train speed was due to both the negative correlation of the rail height mismatch and the operation  
42 speed and the positive correlation of the dynamic load and the operation speed;
  - 43 • When placing a temporary speed restriction, reducing train speed may not necessarily  
44 extend the fatigue life of the track with joints. If reducing the operation speed improperly, the  
45 fatigue life of the rail joints could be reduced.
- 46

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8

## 9 AUTHOR CONTRIBUTION STATEMENT

10 The authors confirm contribution to the paper as follows: study conception and design: Yu Qian,  
11 Hao Yin; model design: Hao Yin, Yu Qian, Kaijun Zhu; data collection: Hao Yin; analysis and  
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14 All authors reviewed the results and approved the final version of the manuscript.  
15

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5**TABLE 1 Coefficient of friction (COF) values used in the FE model**

<b>Frictional Interaction</b>	<b>COF</b>
Bolt-Rail interface	0.20
Bolt-Joint bar interface	0.20
Rail-Joint bar interface	0.20
Rail-Rail pad interface	0.30
Wheel-Rail interface	0.15

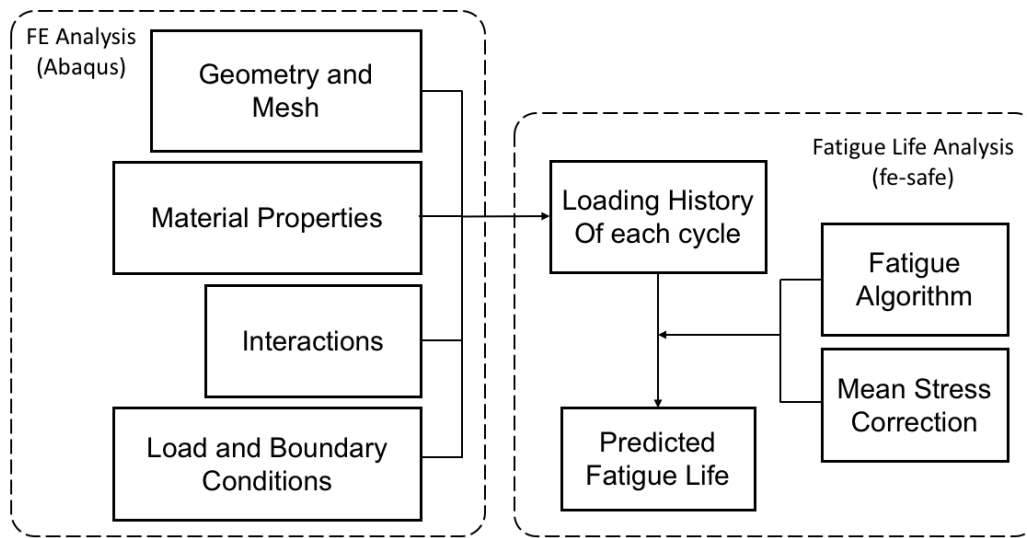
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**TABLE 2 Constants and variables for FE Model**

<b>Constants</b>	
Crosstie Spacing (Center)	18 in. (45.7 cm)
Crosstie Spacing	22.5 in. (57.2 cm)
Rail Section	115RE Rail
Rail Length	216 in. (548.6 cm) in total, 36 in. (91.4 cm) with 3D elements, 180 in. (457.2 cm) with 1D elements
Gap Height Mismatch, $h_{ini}$	0.005 in. (0.013 cm)
Gap Width, $w$	0.125 in. (0.318 cm)
Joint Bar Design	Standard Joint Bar
Bolt Preloading	22,000 lbf. (97.86 kN) per bolt
Wheel Radius	17 in. (43.2 cm)
Wheel Load	16,500 lbf. (73.40 kN)
Suspension Spring Stiffness	1,000 lbf/in. (175.13 kN/m)
Track Modulus	4,000 psi (27.58 MPa)
Equivalent Spring Stiffness	90,000 lbf/in. (15,761 kN/m)
Time Increment Size	0.0001s/step
<b>Variables</b>	
Train Speed (Wheel rolling speed, no slippage)	5 mph ( 8.0 km/h)
	10 mph (16.1 km/h)
	20 mph (32.1 km/h)
	30 mph (48.3 km/h)
	40 mph (64.4 km/h)
	50 mph (80.5 km/h)
	60 mph (96.6 km/h)

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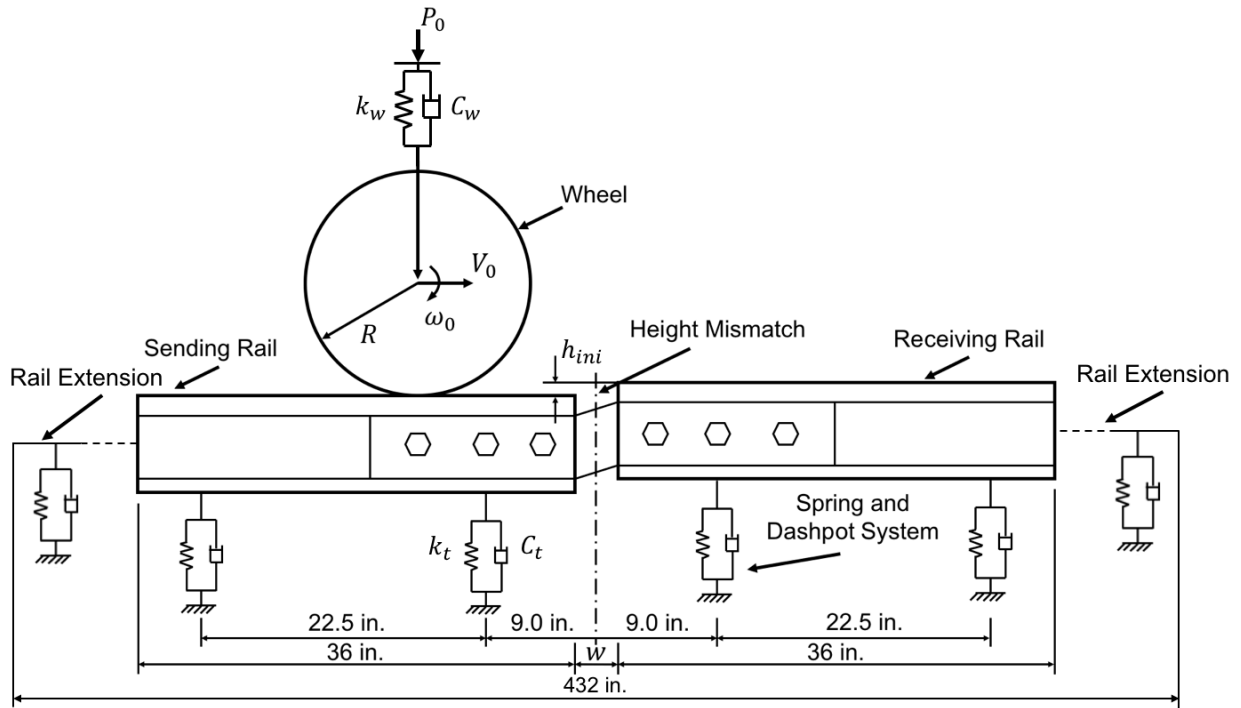


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**FIGURE 1 Procedure used for FE analysis of bolted rail joint and for fatigue life prediction.**



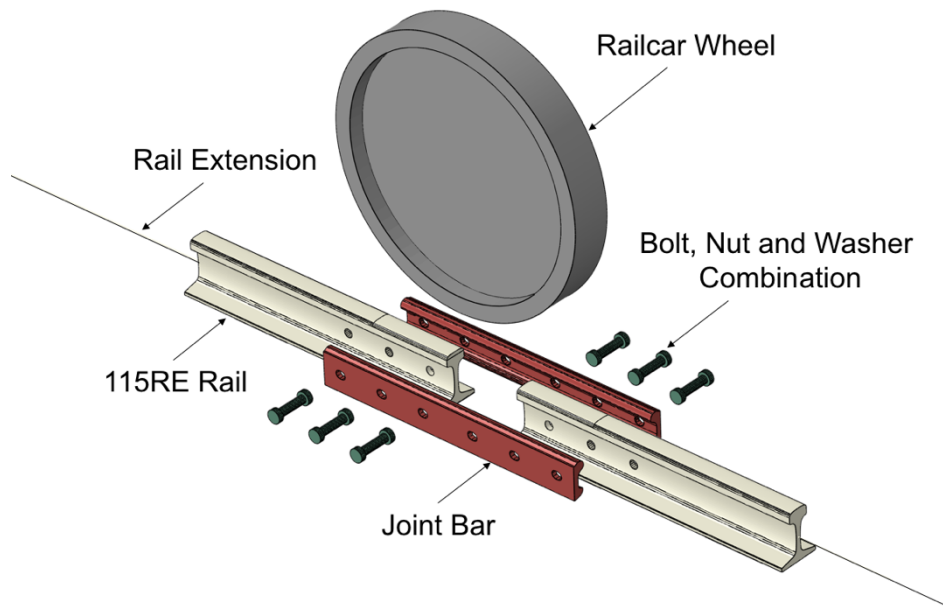
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**FIGURE 2 Schematic diagram of UIUC's FE model of bolted rail joint.**

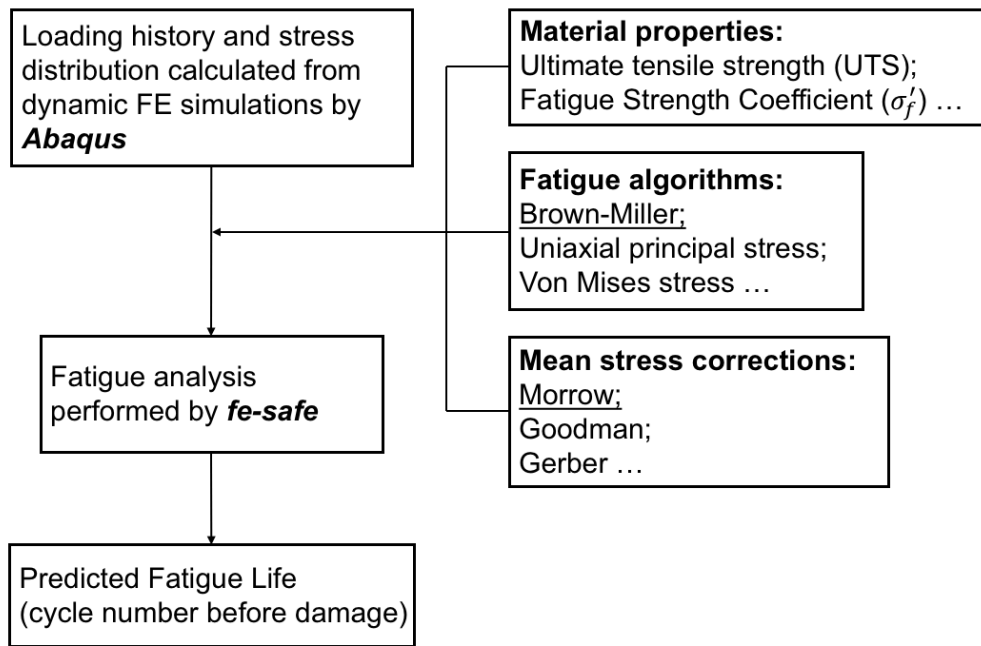
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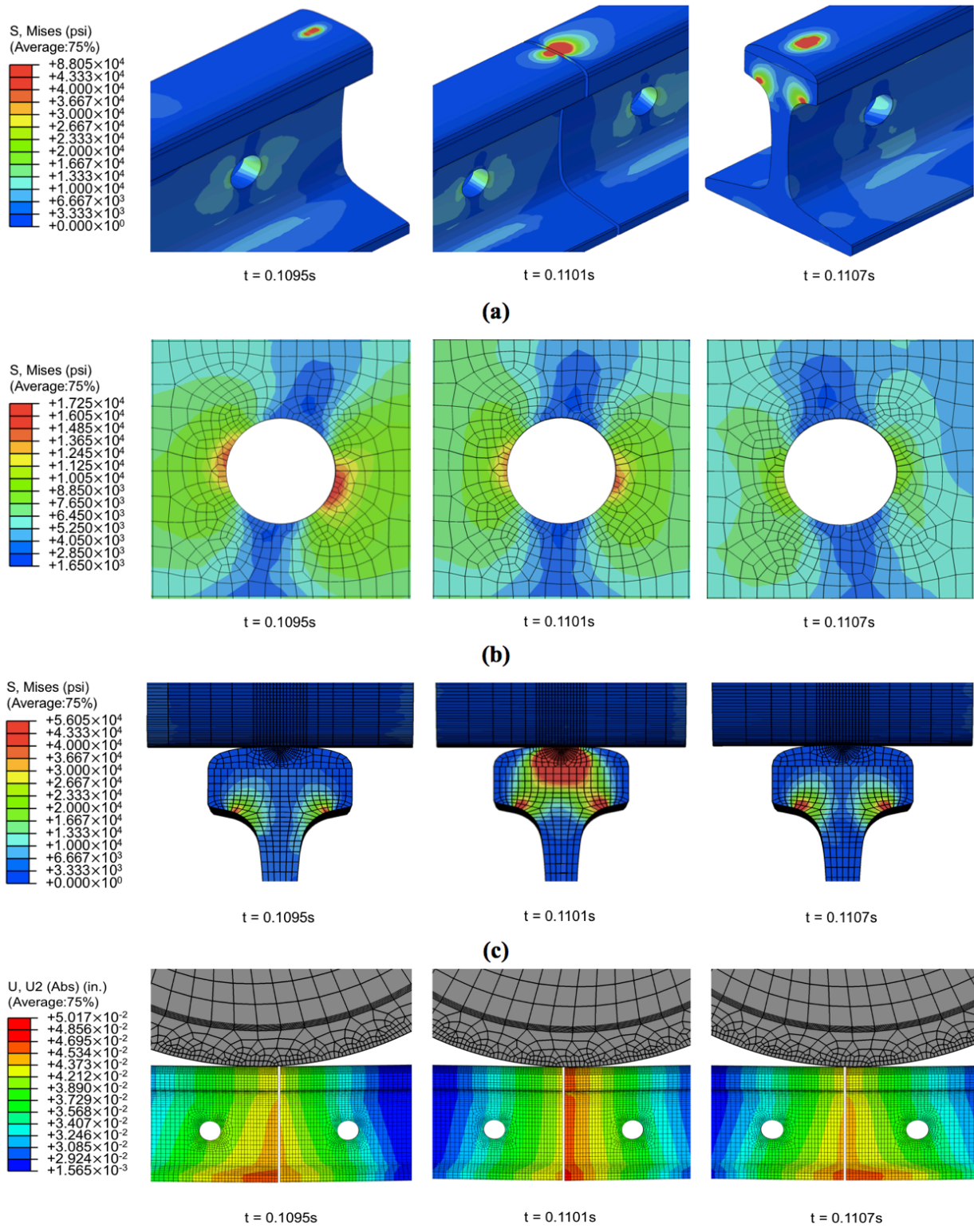
**FIGURE 3** Components of the bolted rail joint assembly used in the dynamic FE model.

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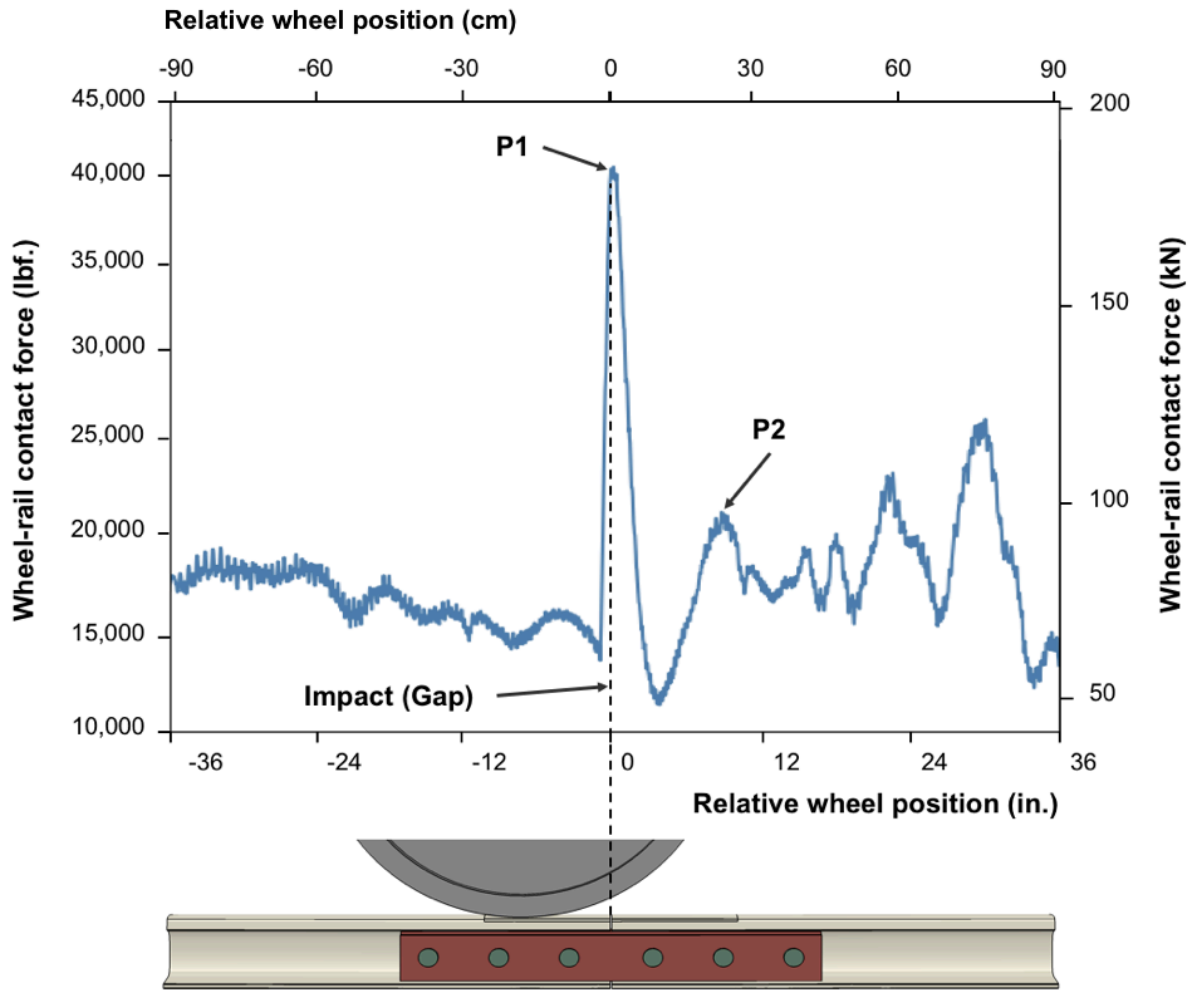
**FIGURE 4** Fatigue life analysis methodology.



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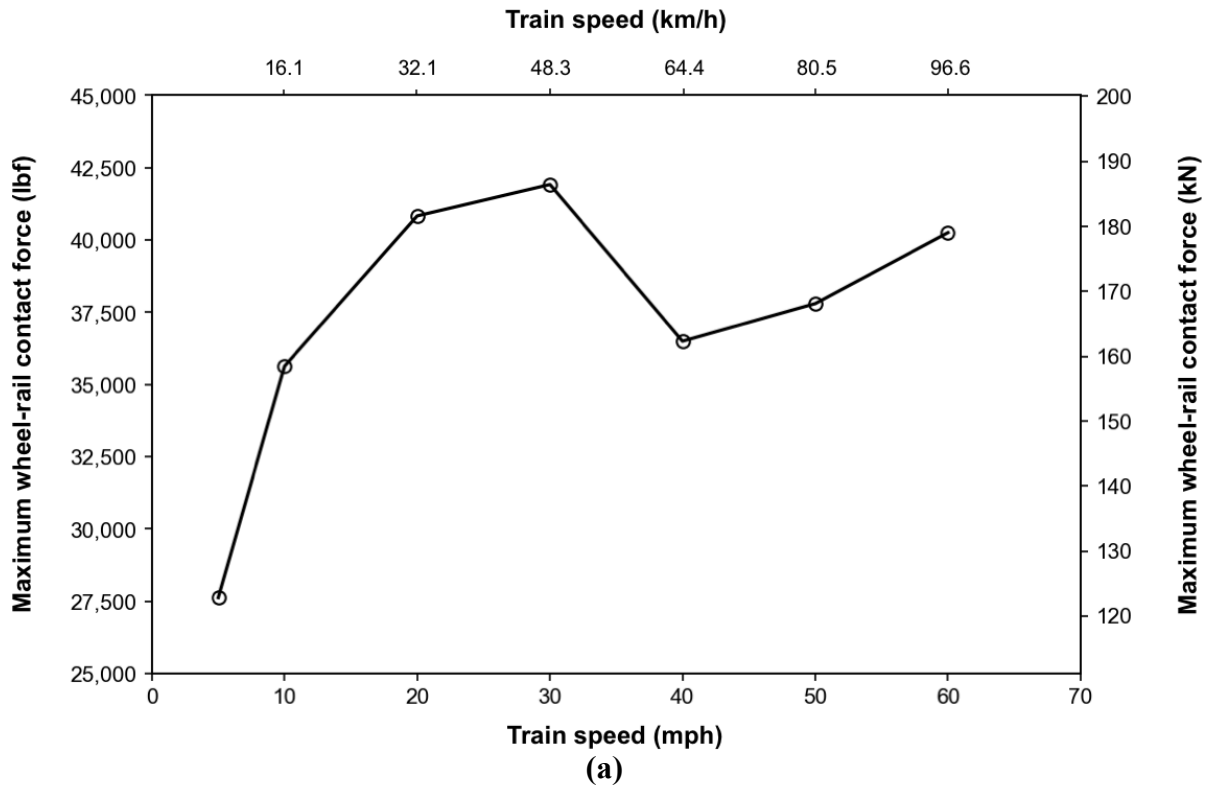
(d)  
**FIGURE 5** Examples of the simulation results at train speed of 20 mph (32.1km/h): (a) wheel-rail contact patch (b) Von Mises stress around rail-end bolt hole (c) Von Mises stress at rail-end upper fillet (d) vertical displacement at rail-end.

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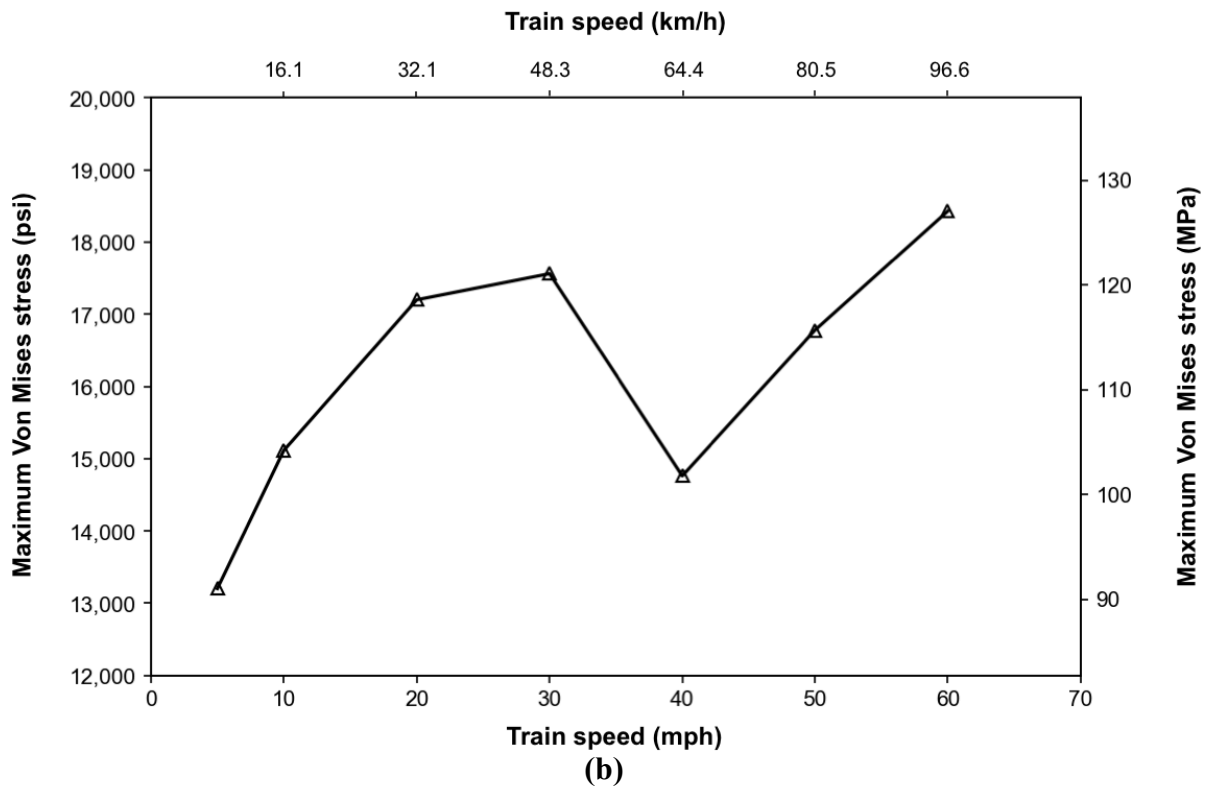


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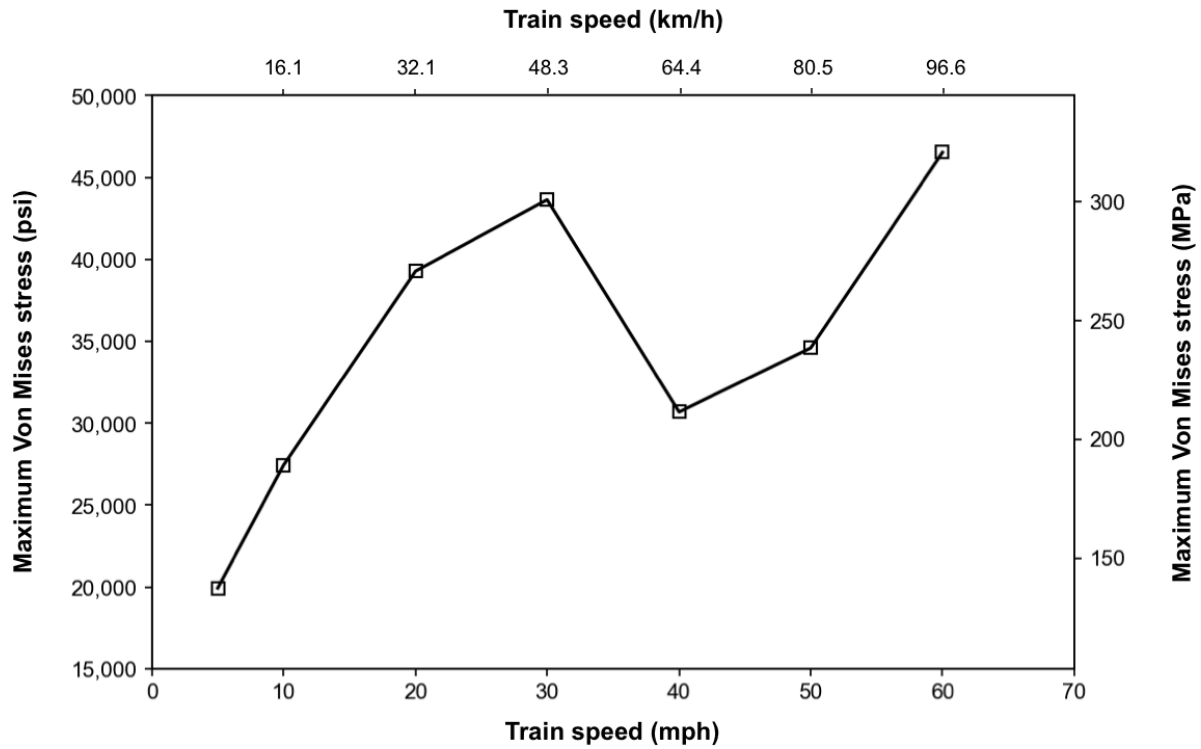
**FIGURE 6** Contact force history of wheel-rail interface of Bolted Rail Joint at train speed of 20 mph (32.1km/h).



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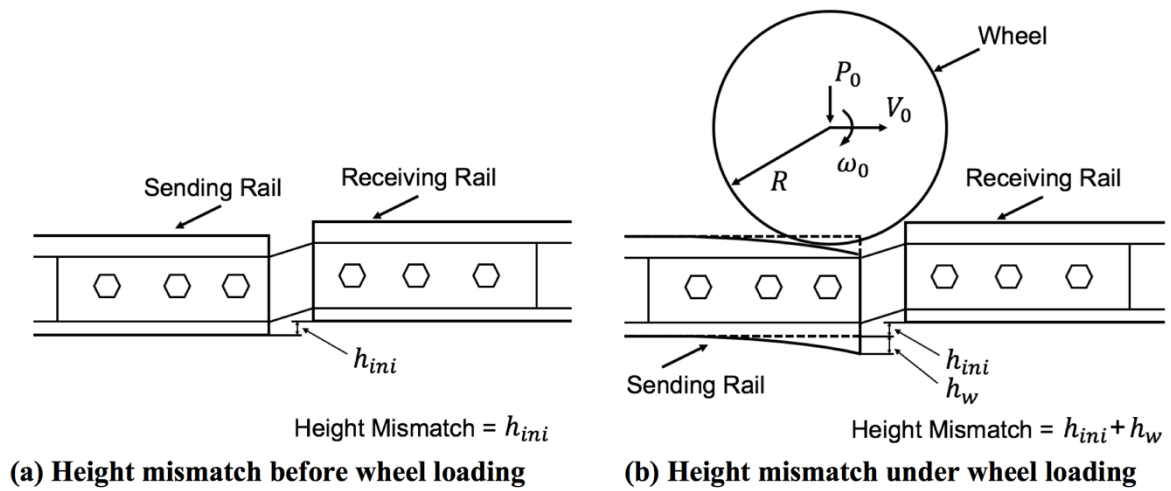
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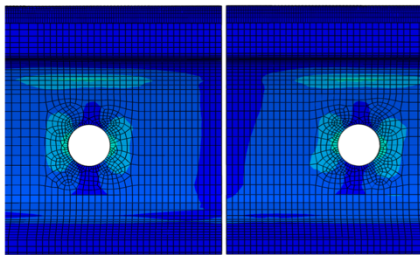
**FIGURE 7 Mechanical responses of rail joint at various operation speeds: (a) Maximum contact force at the wheel-rail interface (b) Maximum Von Mises stress around the rail-end bolt hole (c) Maximum Von Mises stress at rail-end upper fillet.**

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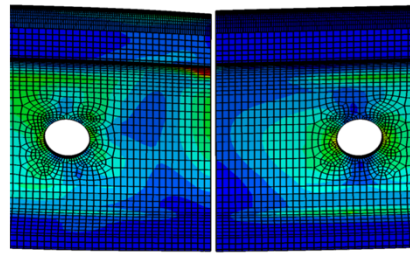


(a) Height mismatch before wheel loading

(b) Height mismatch under wheel loading



(c) Height mismatch before wheel loading in FEM



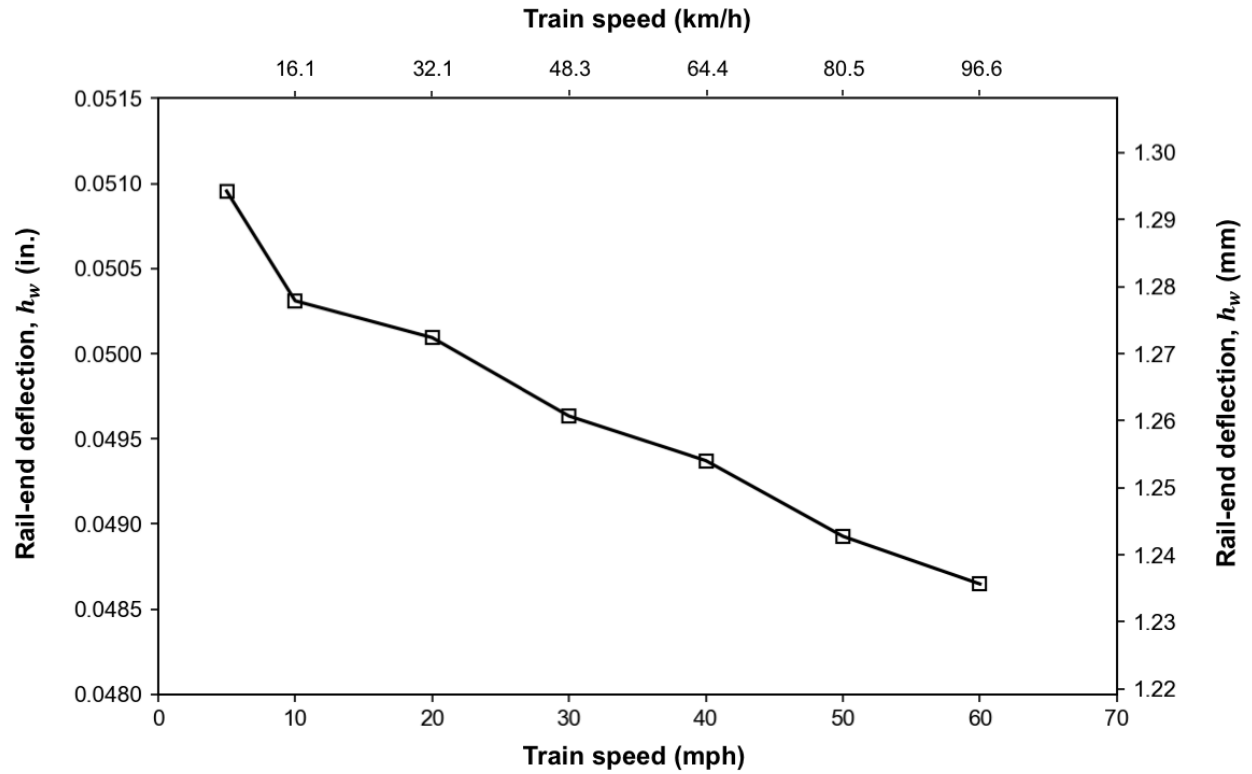
(d) Height mismatch under wheel loading in FEM

FIGURE 8 Schematic drawings and FEM examples of height mismatch caused by wheel.

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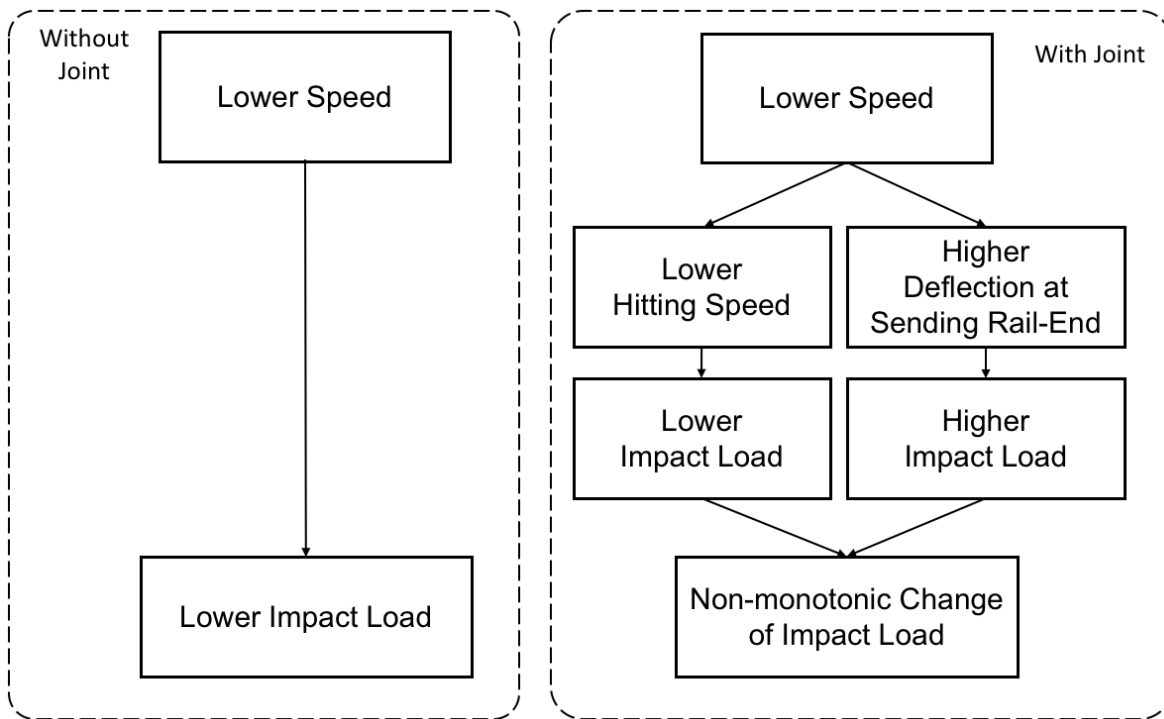
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**FIGURE 9** Rail height mismatch caused by wheel loading at various operation speeds,  $h_w$ .

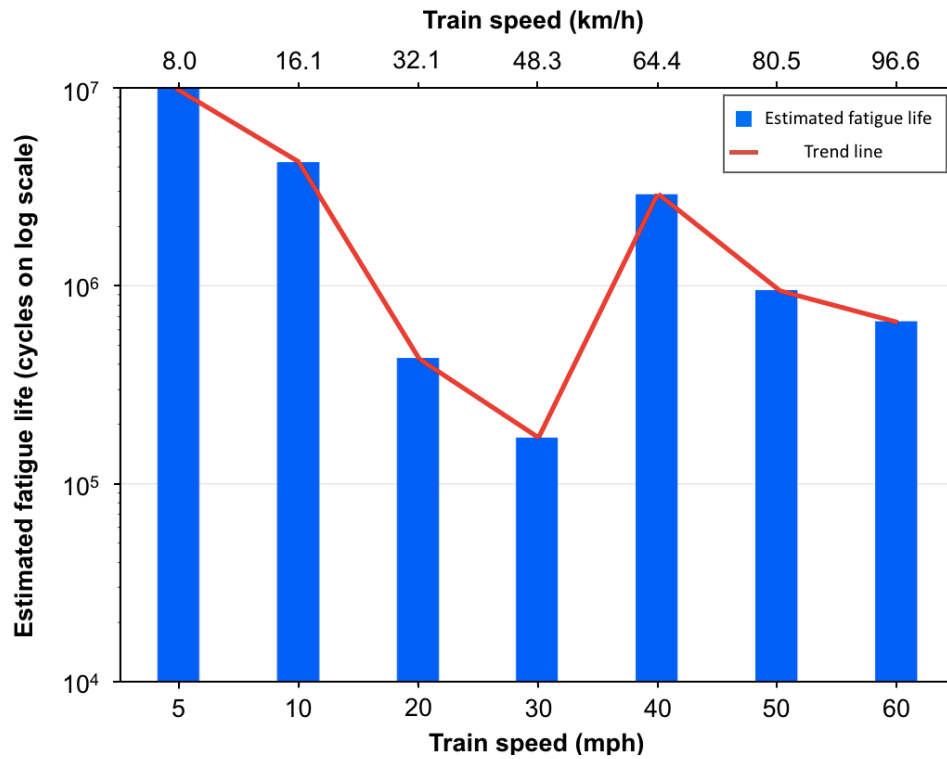
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**FIGURE 10 Relationship between operation speed and contact force.**

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**FIGURE 11** Estimated fatigue life at rail-end upper fillet at various operation speeds.